

Can a discard ban be good for fishers?

Modelling expected economic impacts.

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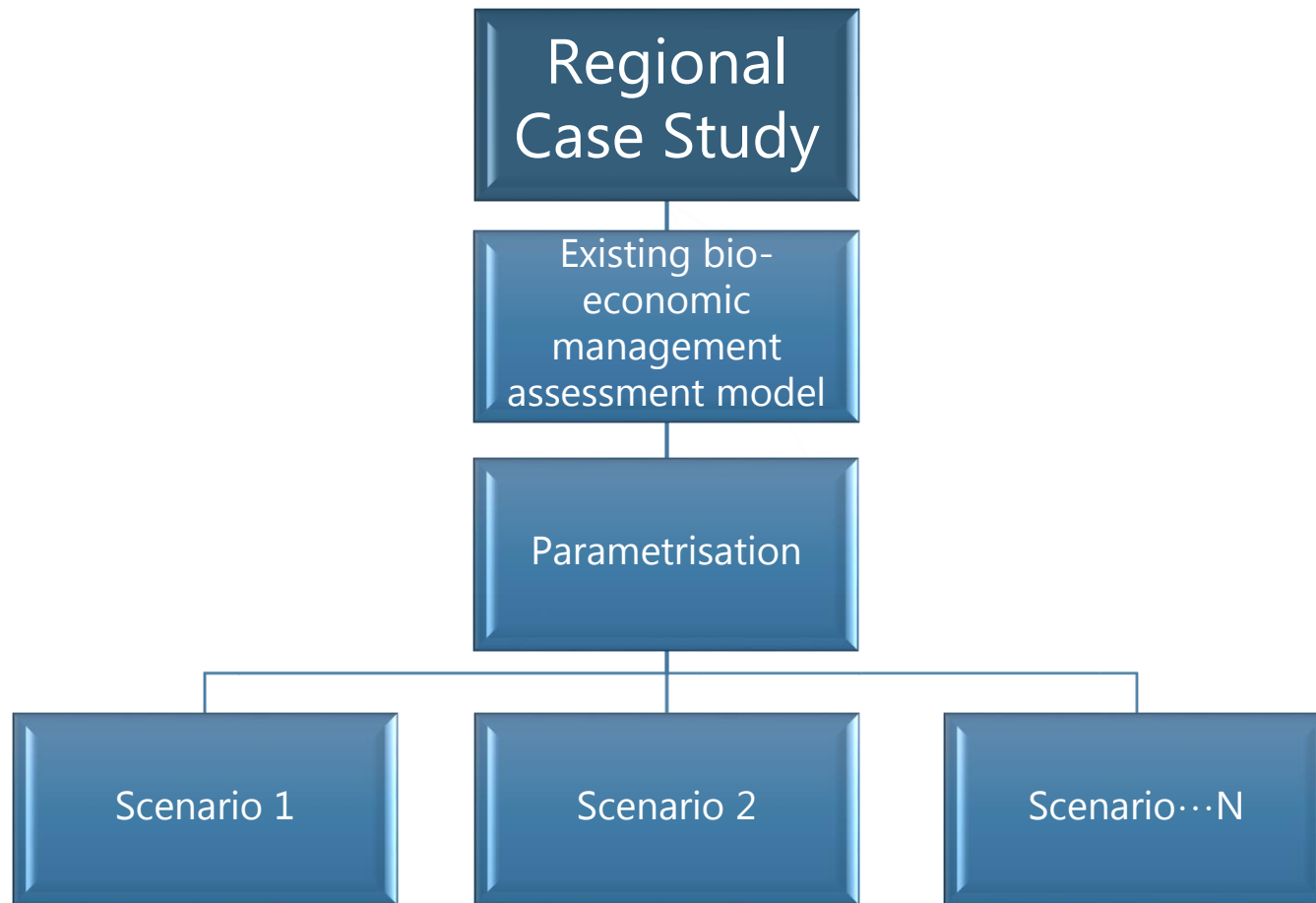
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Fisheries Scale Assessment - Evaluation



Regional Case Studies

Iceland mixed demersal fishery

E. Channel: French mixed demersal trawl fishery

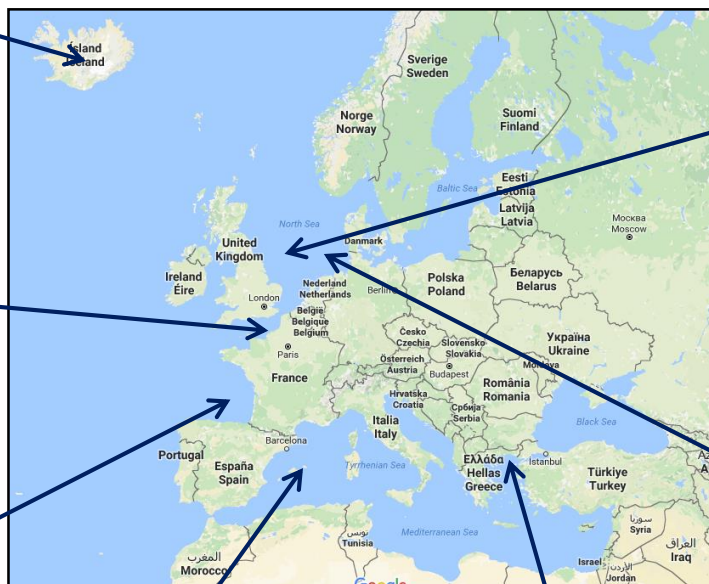
Bay of Biscay: Spanish mixed demersal trawl fishery

W. Mediterranean: Spanish mixed demersal trawl fishery

E. Mediterranean: Greek demersal trawl and small scale fishery

Nort Sea, West of Scotland, Area 7: UK mixed demersal fisheries.

North Sea: Danish mixed demersal fishery



Scenarios

	Iceland	DK	UK	France	Basque	W. Med	E.Med
Business as usual (no LO)							
Full LO implementation							
De minimis							
Year Transfer							
Allow landings exceeding quotas							
Selectivity (mesh size)							
Seasonal effort reallocation							
Quota uplift/adjustment							
Decrease MLS							
Catch allowance zero TAC stocks							
TAC deletion							
Effort reallocation between metiers							
Quota movement (swaps)							
High survival species discard							
Avoidance strategies							
Increased landings costs							

Economic outcome relative to 'no LO'

2025 outcome (UK:2019)	DK	UK	France	Basque	W. Med	E.Med
Full LO implementation	Yellow	Red	Yellow	Yellow	Red	Yellow
De minimis	Yellow	Grey	Green	Red	Grey	Grey
Year Transfer	Grey	Grey	Grey	Yellow	Grey	Grey
Allow landings exceeding quotas	Grey	Grey	Grey	Grey	Grey	Grey
Selectivity (mesh size)	Yellow	Grey	Grey	Yellow	Green	Green
Seasonal effort reallocation	Yellow	Grey	Orange	Grey	Grey	Grey
Quota uplift/adjustment	Grey	Red	Grey	Grey	Grey	Grey
Decrease MLS	Yellow	Grey	Grey	Grey	Grey	Grey
Catch allowance zero TAC stocks	Grey	Red	Grey	Grey	Grey	Grey
TAC deletion	Grey	Red	Grey	Grey	Grey	Grey
Effort reallocation between metiers	Grey	Red	Yellow	Grey	Grey	Grey
Quota movement (swaps)	Grey	Red	Grey	Grey	Grey	Grey
High survival species discard	Yellow	Red	Grey	Grey	Grey	Grey
Avoidance strategies	Grey	Grey	Red	Grey	Grey	Grey
Increased landings costs	Red	Grey	Grey	Grey	Grey	Grey



- Decrease in profit/Gross Value Added/Revenue relative to 'no LO'
- No change in Profit/Gross Value Added/Revenue relative to 'no LO'
- Increase in Profit/Gross Value Added/Revenue relative to 'no LO'

Economic outcome relative to 'full LO'

2025 outcome (UK:2019)	DK	UK	France	Basque	W. Med	E.Med
De minimis	Yellow	Grey	Green	Red	Grey	Grey
Year Transfer	Grey	Grey	Grey	Yellow	Grey	Grey
Allow landings exceeding quotas	Grey	Grey	Grey	Grey	Grey	Grey
Selectivity (mesh size)	Yellow	Grey	Grey	Yellow	Green	Green
Seasonal effort reallocation	Yellow	Grey	Grey	Grey	Grey	Grey
Quota uplift/adjustment	Grey	Green	Grey	Grey	Grey	Grey
Decrease MLS	Yellow	Grey	Grey	Grey	Grey	Grey
Catch allowance zero TAC stocks	Grey	Green	Grey	Grey	Grey	Grey
TAC deletion	Grey	Green	Grey	Grey	Grey	Grey
Effort reallocation between metiers	Grey	Green	Yellow	Grey	Grey	Grey
Quota movement (swaps)	Grey	Green	Grey	Grey	Grey	Grey
High survival species discard	Yellow	Green	Grey	Grey	Grey	Grey
Avoidance strategies	Light Blue	Grey	Red	Grey	Grey	Grey
Increased landings costs	Yellow	Grey	Grey	Grey	Grey	Grey

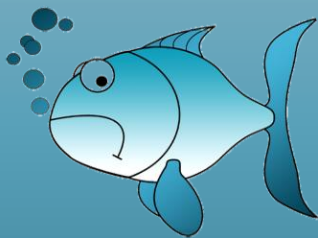


- Decrease in profit/Gross Value Added /Revenue relative to 'Full LO'
- No change in Profit/Gross Value Added /Revenue relative to 'Full LO'
- Increase in Profit/Gross Value Added /Revenue relative to 'Full LO'

Is a discard ban good for fishers?



The predicted outcomes of the LO are mixed.



Implemented with no exemptions nor strategic or technical mitigation strategies the overall economic outcome decreases or at best stays neutral relative to the 'no LO' scenario for all case studies.



Implementation of exemptions and mitigation strategies are expected to reduce negative economic effects of the LO, and in some cases make the fishermen better off than without the LO.

Potential

DiscardLess has built up a 'toolbox' of management assessment models specifically aimed at predicting the economic outcomes for fishers of national implementations of the LO.



Results to date indicate which exemptions/ mitigation strategies are beneficial at national level.



The model 'toolbox' opens up for further assessments of future international policy and national implementation changes given the LO.

Thank you

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